FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL								
OMB Number:	3235-0287							
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	Check this box if no longer subject to
٦	Section 16. Form 4 or Form 5
)	obligations may continue. See
	Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

							. ,				<u> </u>								
1. Name and Address of Reporting Person* MIDWOOD CAPITAL MANAGEMENT LLC						2. Issuer Name and Ticker or Trading Symbol MITCHAM INDUSTRIES INC [MIND]										J	X 10	to Issu 0% Ow ther (sp	ner
(Last) 265 FRA						3. Date of Earliest Transaction (Month/Day/Year) 08/13/2015									ow)	uue		elow)	респу
SUITE 903				4. I1	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street) BOSTON MA 02110													Fo	orm filed by One Reporting Person orm filed by More than One Reporting erson					
(City)	(St	ate) (Zip)																
		Tabl	e I - I	Non-Deriv	ative	Sec	uritie	s Ac	quire	ed, D	isposed o	f, or E	Benefici	ally Owi	ned				
Date				2. Transaction Date (Month/Day/		2A. Deemed Execution Date, if any (Month/Day/Year)		te,	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)				es ally Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
									Code	v	Amount	(A) or (D)	Price	Reporte Transac (Instr. 3	tion(s)		(Instr. 4)		
Common	Stock			08/19/20)15				P		2,400	A	\$4.1818	1,248,094 I See footr			notes ⁽¹⁾⁽²⁾		
Common	Stock													3,650 D					
		Та	ble I								posed of, convertib			y Owne	d				
Derivative Conversion Date Exe- Security or Exercise (Month/Day/Year) if ar		Execu if any	eemed ution Date, ch/Day/Year)	Code (8)	Transaction Code (Instr. 8)		mber ative rities ired osed . 3, 4	Expir (Mon	te Exer ration I th/Day	y/Year) Secur Under Derive Secur and 4)		nt of ties ying	8. Price o Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		1. Nature of Indirect Seneficial Dwnership Instr. 4)	

Explanation of Responses:

- 1. The Reporting Person disclaims beneficial ownership of the shares of Common Stock reported herein except to the extent of its pecuniary interest therein, and this report shall not be deemed to be an admission that the Reporting Person is the beneficial owner of such shares of Common Stock for purposes of Section 16 or for any other purpose.
- 2. Represents shares held for the accounts of private investment funds and managed accounts for which the Reporting Person serves as investment adviser.

/s/ Howard B. Rubin, Chief

Operating Officer and

Managing Member

** Signature of Reporting Person Date

08/21/2015

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.