FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Albers Robert John</u>						2. Issuer Name and Ticker or Trading Symbol MITCHAM INDUSTRIES INC [MIND]									neck all a	ctor	ng Pers	10% O	wner	
(Last) (First) (Middle) 2171 LOMA LINDA DRIVE					3. Date of Earliest Transaction (Month/Day/Year) 12/31/2013									Off bel	cer (give title w)		Other (s	specify		
(Street) PAGOSA SPRING	('(0 (81147		4. If	f Ame	ndmen	t, Date	of Original Filed (Month/Day/Year)					Lin	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(Si	•	(Zip)																	
Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transa Date (Month/D					action	2A. Deemed Execution Date,		a. 3. 4. Sec Transaction Dispos Code (Instr. 5)		of, or Benefic urities Acquired (A) ed Of (D) (Instr. 3, 4		ed (A) or	5. Amount of		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	n: Direct r Indirect	7. Nature of Indirect Beneficial Ownership			
						(MOIIII/Day/Tear)			Cod	v	Amour	nt	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(7) (11341.4)		(Instr. 4)	
MII Common Stock 12			12/31	1/2013	2013		М		30	309 A		\$7.2	2	8,309		D				
MII Common Stock			12/31	1/2013				S		30	9	D	\$17.5	52	8,000		D			
MII Common Stock 12				12/31	1/2013	/2013		M		50	0	A	\$7.2	2	8,500		D			
MII Common Stock 12/31/				1/2013	2013		S		50	0	D	\$17.	76 8,000			D				
		Т	able II -						,		posed o	,			Owne	d				
1. Title of Derivative Security (Instr. 3)	of 2. 3. Transaction 3A. Deemed Execution Date,			Transaction of Code (Instr. Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		Ame Sec Und Deri	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price Derivativ Security (Instr. 5)		is Blly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)					
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title		Amount or Number of Shares						
Option to Purchase Common Stock	\$7.2	12/31/2013			M			309	07/27/2)10	07/27/2020	Con	/III nmon ock	309	\$7.2	3,500		D		
Option to Purchase Common Stock	\$7.2	12/31/2013			М			500	07/27/2)10	07/27/2020	Con	MII nmon ock	500	\$7.2	3,000		D		

Explanation of Responses:

Remarks:

/s/ Billy F. Mitcham, Jr., Attorney-in-Fact

01/03/2014

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.