



April 16, 2004

Mitcham Industries Announces Fourth Quarter & Year-End Results Conference Call

HUNTSVILLE, Texas--(BUSINESS WIRE)--April 16, 2004--Mitcham Industries Inc. announced today that it will release fourth quarter and year-end 2004 results on Monday, April 26, 2004 before the market opens.

In conjunction with the release, Mitcham Industries has scheduled a conference call for Monday, April 26, 2004 at 4:15 p.m. Eastern time.

What: Mitcham Industries Fourth Quarter & Year-End Results Conference Call

When: Monday, April 26, 2004 -- 4:15 p.m. Eastern time

How: Live via phone -- By dialing 800-884-5695, and asking for the Mitcham Industries call, passcode 82621976, at least 10 minutes prior to the start time.

For those who cannot listen to the live call, a telephonic replay will be available through May 10, 2004 and may be accessed by calling 888-286-8010 using passcode 74478292.