FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL								
OMB Number: 3235-028								
Estimated average burden								
hours per response:	0.5							

Name and Address of Reporting Person* Albers Robert John					2. Issuer Name and Ticker or Trading Symbol MITCHAM INDUSTRIES INC [MIND]											all app	nship of Reporting F applicable) Pirector		Person(s) to Issuer 10% Owner				
(Last) 2171 LO	(Fii MA LIND <i>A</i>	,	Middle)			3. Date of Earliest Transaction (Month/Day/Year) 01/25/2013											er (give title v)		Other (specify below)				
(Street) PAGOSA SPRINGS (City)	s CC		31147 Zip)		4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (ChecLine) X Form filed by One Reporting Form filed by More than One In Person									rting Pers	on								
		Tabl	e I - Noi	n-Deriv	/ative	Se	curiti	es Ac	quired	l, Dis	sposed (of, o	r Ben	efici	ally C	wne	ed						
1. Title of Security (Instr. 3)				2. Transaction Date (Month/Day/Year)		ar)	2A. Deemed Execution Date, if any (Month/Day/Year)		Code	Transaction Disposed Code (Instr. 5)					ind S	5. Amount of Securities Beneficially Owned Following Reported		Form:	nership : Direct · Indirect str. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
										v	Amount		(A) or (D)	Price	Trans		action(s) 3 and 4)			(111501.4)			
MII Comi	non Stock			01/2	5/2013	3			S		500		D	\$15	5.25	1	0,000		D				
MII Comi	non Stock			01/2	5/2013	3			S		500		D	\$15	5.31	9	9,500	0 D					
		Та									osed of, convertil					ned							
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	Date,	4. Transaction Code (Instr. 8)		n of i		Expirati	6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		8. Price Deriva Secur (Instr.	vative urity ir. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownersl Form: Direct (D or Indire (I) (Instr.	wnership orm:	Beneficial Ownership (Instr. 4)			
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	or Nui of	ount mber ares									

Explanation of Responses:

Remarks:

/s/ Billy F. Mitcham, Jr., Attorney-in-Fact 01/28/2013

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.