

OMB APPROVAL

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934  
(Amendment No. \_)

Mitcham Industries, Inc.  
(Name of Issuer)

Common Stock

-----  
(Title of Class of Securities)

606501104  
(CUSIP Number)

Christopher J. Rupright, Esq.  
Shartsis Friese & Ginsburg LLP  
One Maritime Plaza, 18th Floor  
San Francisco, CA 94111  
(415) 421-6500

-----  
(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications)

April 1, 1997  
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box / /.

Check the following box if a fee is being paid with the statement / /. (A fee is not required only if the reporting person: (1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7.)

Note: Six copies of this statement, including all exhibits, should be filed with the Commission. See Rule 13d-1(a) for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).



-----  
 1 NAME OF REPORTING PERSON  
 SS OR IRS IDENTIFICATION NO. OF ABOVE PERSON  
  
 Westcliff Capital Management, LLC  
 -----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) / X /  
 (b) / /  
 -----

3 SEC USE ONLY  
 -----

4 SOURCE OF FUNDS\*  
  
 AF  
 -----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
 ITEMS 2(d) or 2(E) / /  
 -----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
 California  
 -----

NUMBER OF SHARES	7	SOLE VOTING POWER -0-
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER 594,200
	9	SOLE DISPOSITIVE POWER -0-
	10	SHARED DISPOSITIVE POWER 594,200

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 594,200  
 -----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /  
 -----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
 8.1  
 -----

14 TYPE OF REPORTING PERSON\*  
 00 and IA  
 -----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!  
 INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7  
 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.



-----  
 1 NAME OF REPORTING PERSON  
 SS OR IRS IDENTIFICATION NO. OF ABOVE PERSON

Richard S. Spencer III

-----  
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a)/X /  
 (b)/ /

-----  
 3 SEC USE ONLY

-----  
 4 SOURCE OF FUNDS\*

AF and PF

-----  
 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
 ITEMS 2(d) or 2(E) / /

-----  
 6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF SHARES	7	SOLE VOTING POWER -0-
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER 594,200
	9	SOLE DISPOSITIVE POWER -0-
	10	SHARED DISPOSITIVE POWER 594,200

-----  
 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 594,200

-----  
 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*  
 / /

-----  
 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
 8.1

-----  
 14 TYPE OF REPORTING PERSON\*  
 IN

-----  
 \*SEE INSTRUCTIONS BEFORE FILLING OUT!  
 INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7  
 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.



-----  
 1 NAME OF REPORTING PERSON  
 SS OR IRS IDENTIFICATION NO. OF ABOVE PERSON

David R. Korus

-----  
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) /X /  
 (b) / /

-----  
 3 SEC USE ONLY

-----  
 4 SOURCE OF FUNDS\*

AF

-----  
 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
 ITEMS 2(d) or 2(E) / /

-----  
 6 CITIZENSHIP OR PLACE OF ORGANIZATION

California

NUMBER OF SHARES	7	SOLE VOTING POWER
		-0-
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER
		594,200
	9	SOLE DISPOSITIVE POWER
		-0-
	10	SHARED DISPOSITIVE POWER
		594,200

-----  
 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 594,200

-----  
 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*  
 / /

-----  
 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
 8.1

-----  
 14 TYPE OF REPORTING PERSON\*  
 IN

-----  
 \*SEE INSTRUCTIONS BEFORE FILLING OUT!  
 INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7  
 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.





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1 NAME OF REPORTING PERSON  
 SS OR IRS IDENTIFICATION NO. OF ABOVE PERSON

Westcliff, LLC

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) / X /  
 (b) / /

-----

3 SEC USE ONLY

-----

4 SOURCE OF FUNDS\*

AF

-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
 ITEMS 2(d) or 2(E) / /

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION

California

-----

NUMBER OF SHARES	7	SOLE VOTING POWER
		-0-
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER
		259,300
	9	SOLE DISPOSITIVE POWER
		-0-
	10	SHARED DISPOSITIVE POWER
		259,300

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11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 259,300

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12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

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13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
 3.5

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14 TYPE OF REPORTING PERSON\*  
 00

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 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.



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1 NAME OF REPORTING PERSON  
 SS OR IRS IDENTIFICATION NO. OF ABOVE PERSON  
  
 Westcliff Partners, L.P.

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) /X /  
 (b) / /

-----

3 SEC USE ONLY

-----

4 SOURCE OF FUNDS\*  
  
 WC

-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
 ITEMS 2(d) or 2(E) / /

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
 California

-----

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7 ----- 8 ----- 9 ----- 10	SOLE VOTING POWER -0- ----- SHARED VOTING POWER 129,750 ----- SOLE DISPOSITIVE POWER -0- ----- SHARED DISPOSITIVE POWER 129,750
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11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 129,750

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12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
 1.8

-----

14 TYPE OF REPORTING PERSON\*  
 PN

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\*SEE INSTRUCTIONS BEFORE FILLING OUT!

INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7  
 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.



-----  
 1 NAME OF REPORTING PERSON  
 SS OR IRS IDENTIFICATION NO. OF ABOVE PERSON  
 Westcliff Long/Short, L.P.  
 -----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) /X /  
 (b) / /  
 -----

3 SEC USE ONLY  
 -----

4 SOURCE OF FUNDS\*  
 WC  
 -----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
 ITEMS 2(d) or 2(E) / /  
 -----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
 California  
 -----

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7 ----- 8 ----- 9 ----- 10 -----	SOLE VOTING POWER -0- SHARED VOTING POWER 129,550 SOLE DISPOSITIVE POWER -0- SHARED DISPOSITIVE POWER 129,550
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11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 129,550  
 -----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* / /  
 -----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
 1.8  
 -----

14 TYPE OF REPORTING PERSON\*  
 PN  
 -----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!  
 INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7  
 (INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.



## ITEM 1. SECURITY AND ISSUER.

This statement relates to the common stock (the "Stock") of Mitcham Industries, Inc. ("MII"). The principal executive office of MII is located at 44000 Highway 75 South, P.O. Box 1175, Huntsville, Texas 77342.

## ITEM 2. IDENTITY AND BACKGROUND.

The persons filing this statement (the "Reporting Persons") and the persons enumerated in Instruction C of Schedule 13D and, where applicable, their respective places of organization, general partners, directors, executive officers and controlling persons, and the information regarding them, are as follows:

- (a) Westcliff Capital Management, LLC, a California limited liability company ("WCM"); Westcliff, LLC ("WL"), Westcliff Partners, L.P., a California limited partnership ("WP"); Westcliff Long/Short, L.P., a California limited partnership ("WLS"); Richard S. Spencer III ("Spencer"); and David R. Korus ("Korus").
- (b) The business address of WCM, WL, WP, WLS and Spencer is 200 Seventh Avenue, Suite 105, Santa Cruz, California 95062. The business address of Korus is 152 W. 57th Street, New York, New York 10019.
- (c) WCM is the investment adviser to and a general partner of WP and WLS, which are investment limited partnerships. WL is a general partner of WP and WLS. Spencer and Korus are the sole managers of WCM and WL.
- (d) During the last five years, none of such persons has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the last five years, none of such persons was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.
- (f) Spencer and Korus are citizens of the United States of America.





ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION.

The source and amount of funds used in purchasing the Stock were as follows:

Purchaser	Source of Funds	Amount
WCM	Funds Under Management(1)	\$4,442,235.93
WP	Working Capital	\$ 977,642.81
WLS	Working Capital	\$ 964,659.74

(1) Consists of funds of WP, WLS and various other, separately managed, accounts invested in the Stock.

ITEM 4. PURPOSE OF TRANSACTION.

The Reporting Persons have acquired the Stock solely for investment purposes.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER.

The beneficial ownership of the Stock of the persons named in Item 2 of this statement is as follows at the date hereof:

Name	Number	Aggregate Beneficially Owned Percent	Voting Power		Dispositive Power	
			Sole	Shared	Sole	Shared
WCM	594,200	8.1	-0-	594,200	-0-	594,200
WP	129,750	1.8	-0-	129,750	-0-	129,750
WLS	129,550	1.8	-0-	129,550	-0-	129,550
WL	259,300	3.5	-0-	259,300	-0-	259,300
Spencer	594,200	8.1	-0-	594,200	-0-	594,200
Korus	594,200	8.1	-0-	594,200	-0-	594,200

The persons filing this statement effected the following transactions in the Stock on the dates indicated, and such transactions are the only transactions in the Stock by the persons filing this statement since January 31, 1997.

Name	Purchase or Sale	Date	Number of Shares	Price Per Share
WP	P	2-26-97	5,000	8.8750
WLS	P	2-27-97	5,000	8.8750
WP	P	3-6-97	45,800	7.0313
WLS	P	3-6-97	32,500	7.0313
WCM	P	3-6-97	76,550	7.0313
WP	P	3-11-97	4,200	7.1875
WLS	P	3-11-97	11,550	7.1875
WCM	P	3-11-97	24,200	7.1885



(Table Continued from Page 9)

WLS	P	3-18-97	5,000	7.1875
WCM	P	3-20-97	3,900	7.3850
WCM	S	3-20-97	3,900	7.3650
WP	P	3-21-97	22,400	8.0000
WLS	P	3-21-97	16,650	8.0000
WCM	P	3-21-97	25,950	8.0000
WP	P	3-24-97	4,050	8.1426
WLS	P	3-24-97	3,350	8.1426
WCM	P	3-24-97	18,800	8.1426
WP	P	3-31-97	8,500	7.9303
WLS	P	3-31-97	6,750	7.9303
WCM	P	3-31-97	14,250	7.9303
WP	P	4-1-97	8,100	8.0563
WLS	P	4-1-97	4,900	8.0563
WCM	P	4-1-97	8,750	8.0563
WP	P	4-2-97	13,200	7.9938
WLS	P	4-2-97	15,400	7.9938
WCM	P	4-2-97	21,400	7.9938
WCM	P	4-4-97	24,700	7.4674
WCM	P	4-8-97	30,000	7.4783
WP	P	4-9-97	5,000	7.5000
WLS	P	4-9-97	20,600	7.5000
WCM	P	4-9-97	59,350	7.5000
WP	P	4-15-97	10,000	6.9375
WLS	P	4-15-97	10,000	6.9375
WP	P	4-16-97	3,000	6.8750
WLS	P	4-16-97	3,500	6.8750
WCM	P	4-16-97	8,500	6.8750
WP	P	4-25-97	500	6.3750
WLS	P	4-25-97	1,000	6.3750
WCM	P	4-25-97	8,500	6.3750
WCM	P	4-29-97	10,000	6.5000
WCM	S	4-30-97	6,100	6.5648
WLS	P	5-1-97	400	6.6250
WCM	P	5-12-97	10,500	7.8125
WCM	S	5-20-97	7,500	8.1897
WLS	S	6-3-97	7,050	8.6250
WCM	S	6-3-97	6,200	8.6250
WCM	P	6-3-97	13,250	8.6250

All transactions were executed through the Nasdaq National Market System.



ITEM. 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER.

WCM and WL are the general partners of WP and WLS pursuant to limited partnership agreements providing to WCM the authority, among other things, to invest the funds of WP and WLS in the Stock, to vote and dispose of the Stock and to file this statement on behalf of WP and WLS. Pursuant to such limited partnership agreements, the general partners of WP and WLS are entitled to allocations based on assets under management and realized and unrealized gains, under certain conditions. Pursuant to investment management agreements (the "IMAs"), WCM is authorized, among other things, to invest funds of its various investment advisory clients in securities, and to vote and dispose of those securities. The IMAs may be terminated by either party pursuant to the terms of the IMAs and provide for fees payable to WCM, based on assets under management, and, in certain cases, realized and unrealized gains and losses if certain conditions are met.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS.

A. Agreement Regarding Joint Filing of Statement on Schedule 13D or 13G.

SIGNATURES

After reasonable inquiry and to the best of my knowledge, I certify that the information set forth in this statement is true, complete and correct.

DATED: June 3, 1997

WESTCLIFF PARTNERS, L.P. /s/ Richard S. Spencer III  
Richard S. Spencer III

By: Westcliff Capital Management, LLC /s/ David R. Korus  
General Partner David R. Korus

By: /s/ Richard S. Spencer III  
Richard S. Spencer III WESTCLIFF CAPITAL MANAGEMENT, LLC  
Manager

By: /s/ Richard S. Spencer III  
Richard S. Spencer III  
Manager

WESTCLIFF LONG/SHORT, L.P.

WESTCLIFF, LLC

By: Westcliff Capital Management, LLC /s/ Richard S. Spencer III  
General Partner Richard S. Spencer

By: /s/ Richard S. Spencer III  
Richard S. Spencer III  
Manager



EXHIBIT A

AGREEMENT REGARDING JOINT FILING  
OF STATEMENT ON SCHEDULE 13D OR 13G

The undersigned agree to file jointly with the Securities and Exchange Commission (the "SEC") any and all statements on Schedule 13D or Schedule 13G (and any amendments or supplements thereto) required under section 13(d) of the Securities Exchange Act of 1934, as amended, in connection with purchases by the undersigned of Common Stock of Mitcham Industries, Inc. For that purpose, the undersigned hereby constitute and appoint Westcliff Capital Management, LLC, a California limited liability company, as their true and lawful agent and attorney-in-fact, with full power and authority for and on behalf of the undersigned to prepare or cause to be prepared, sign, file with the SEC and furnish to any other person all certificates, instruments, agreements and documents necessary to comply with section 13(d) and section 16(a) of the Securities Exchange Act of 1934, as amended, in connection with said purchases, and to do and perform every act necessary and proper to be done incident to the exercise of the foregoing power, as fully as the undersigned might or could do if personally present.

DATED: June 3, 1997.

WESTCLIFF PARTNERS, L.P. /s/ Richard S. Spencer III  
Richard S. Spencer III

By: Westcliff Capital Management, LLC /s/ David R. Korus  
General Partner David R. Korus

By: /s/ Richard S. Spencer III  
Richard S. Spencer III  
Manager WESTCLIFF CAPITAL MANAGEMENT, LLC

WESTCLIFF LONG/SHORT, L.P. By: /s/ Richard S. Spencer III  
Richard S. Spencer III  
Manager

By: Westcliff Capital Management, LLC WESTCLIFF, LLC  
General Partner By: /s/ Richard S. Spencer III  
Richard S. Spencer  
Manager  
By: /s/ Richard S. Spencer III  
Richard S. Spencer III  
Manager